



4 September 2019

Share Purchase Plan

- **Share Purchase Plan to raise up to \$500k**
- **Available to all Eligible Shareholders**
- **Offered on same basis as recently completed placement**

Following the successful \$2.2 million placement announced this week, and in recognition of the support from longer standing shareholders, the Board of Investigator Resources Limited (ASX: IVR) (“Investigator”) is pleased to announce the opportunity for Eligible Shareholders to participate in a Share Purchase Plan (“SPP”) to raise up to a further \$0.5 million.

The SPP is offered on equivalent terms to the placement at 2.4c per share, with 1 one free attaching listed option for every 3 shares acquired and exercisable at 3.5c by 31 December 2020.

The maximum application amount will be \$30,000 per Eligible Shareholder.

Eligible Shareholders for the purpose of this SPP offer are those shareholders who are registered holders of Investigator shares at 5pm on the Record Date of 3 September 2019.

The SPP offer documents will be mailed to shareholders.

Investigator’s Acting CEO, Andrew McIlwain said: ***“With the recent placement supported by this SPP, Investigator is well positioned to continue the value enhancement strategy through review of our high grade open-pit silver project at Paris, and the acquisition of additional assets. Raising funds is critical to the delivery of value growth and the Board are comfortable that Investigator is at a transformational stage in its development and welcome the recent support of our new shareholders and those existing shareholders who chose to participate in this SPP”.***

About Investigator Resources

Investigator Resources Limited is a metals explorer with a focus on the opportunities for silver-lead, copper-gold and other metal discoveries. In addition to the Maslins IOCG Project, Investigator's assets include the 100% owned Paris Silver Project in South Australia and other prospective tenements within the state. Shareholders are encouraged to stay abreast of the Investigator's announcements by registering on the following weblink address:

<http://www.investres.com.au/subscribe.asp>

For further information contact:

Mr Andrew McIlwain
Acting CEO/Director
Investigator Resources Limited
info@investres.com.au
Phone: +61 8 7325 2222

Mr Peter Taylor
Investor Relations
NWR Communications
peter@nwrcommunications.com.au
Phone: +61 412 036 231

